



FOREIGN EXCHANGE MARKET

Money Market

The Central bank overnight Standing Deposit Facility (SDFR) rate: 14.50%
The Central bank overnight Standing Lending Facility (SLFR) rate: 15.50%

The interbank call money weighted average on Friday was at 15.50 percent. Market deficit was Rs. 460.39 billion.

Equity Market

The CSE All-Share index was up 0.67% at 7,731.15. The equity market turnover was 1.59 billion Sri Lankan rupees.

Market levels

Currency	Cross Rates	TT Buying	TT Selling
AUD	0.6975	248.27	258.41
CAD	1.2791	278.99	288.06
CHF	0.9496	376.25	387.32
EUR	1.0220	364.55	377.55
GBP	1.2175	435.31	448.80
JPY	132.49	2.70	2.7881
NZD	0.6283	224.51	232.51
SGD	1.3781	260.01	267.64
USD	-	357.99	368.01

Inter-Bank Offered Rate

	USD	GBP	JPY
ON	2.321570		
1M	2.362290	1.579400	-0.054130
3M	2.788290	1.935700	-0.012400
6M	3.329860	2.459700	0.043300
1Y	3.707290		

USD

The dollar hung near a three-week low to major peers on Monday as markets continued to wager that the Federal Reserve has less tightening to do with the U.S. economy at risk of recession.

The dollar index, which measures the currency against six counterparts, edged 0.1% lower to 105.89, slipping back toward Friday's low of 105.53, a level not seen since July 5.

EUR

The euro, edged 0.07% lower to \$1.0218, continuing its consolidation near the middle of its range over the past week and a half.

GBP

Sterling was about flat at \$1.2186, after hitting the highest since June 28 at \$1.2245 on Friday. Markets are laying 67% odds for a half-point rate hike on Thursday, compared to 33% probability of a quarter-point increase.

JPY

The dollar slipped 0.22% to 132.925 yen heading back toward the six-week low of 132.505 reached on Friday.

AUD

The Aussie dollar slipped 0.19% to \$0.69775 on Monday, but after touching a six-week high of \$0.7032 in the previous session.

CHF

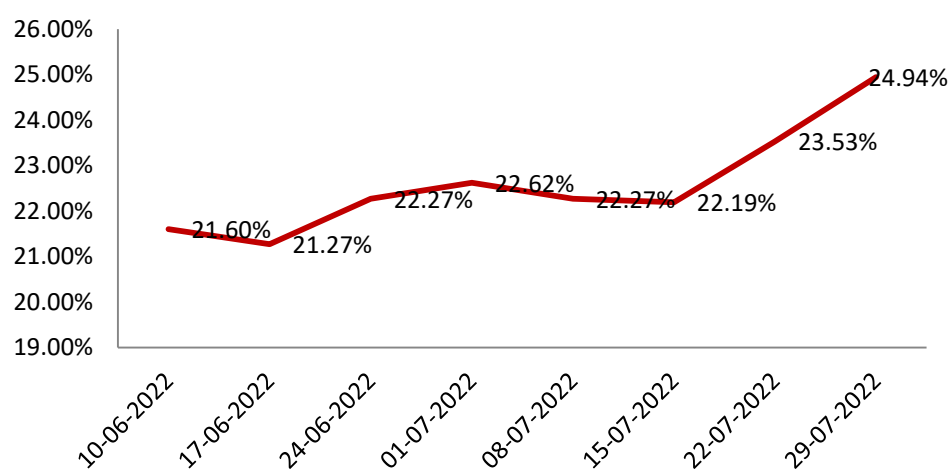
The U.S. dollar was down to 0.9519 Swiss franc from 0.9552 Swiss franc.

COMMODITY MARKET

Economic Indicators

Inflation (Y o Y – June 22 - CCPI)	54.60%
Inflation (Y o Y – June 22 - NCPI)	58.90%
AWPLR AS AT 29-07-2022	24.94%

AWPLR



Crude

Oil prices drifted back as the market waited to see if this week's meeting of OPEC+ produced an increase in supply, even if only minor. U.S. crude eased 87 cents to \$97.75 per barrel, while Brent lost 77 cents to \$103.20.

Gold

The drop in the dollar and yields has been a relief for gold which is up at \$1,762 an ounce after bouncing 2.2% last week.

Government Securities

Treasury Bills

Tenure	This week	Last Week
3 Months	28.86	31.50
6 Months	29.24	29.97
12 Months	29.53	29.82

Treasury Bond

Tenure	Offer	Bid
1 Year	N/A*	N/A
2 Years	N/A	N/A
3 Years	25.00	26.50
4 Years	N/A	N/A
5 Years	N/A	N/A

*N/A-Not available

Treasury Contacts

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