



FOREIGN EXCHANGE MARKET

Money Market

The Central bank overnight Standing Deposit Facility (SDFR) rate: 14.50%
The Central bank overnight Standing Lending Facility (SLFR) rate: 15.50%

The interbank call money weighted average on Thursday was at 15.50 percent. Market deficit was Rs. 463.19 billion.

Equity Market

The CSE All-Share index ended up 1.84% at 8,229.14. The equity market turnover was 3.8 billion Sri Lankan rupees.

Market levels

| Currency | Cross Rates | TT Buying | TT Selling |
|----------|-------------|-----------|------------|
| AUD | 0.6953 | 247.35 | 257.45 |
| CAD | 1.2863 | 277.31 | 286.33 |
| CHF | 0.9553 | 373.82 | 384.82 |
| EUR | 1.0222 | 364.40 | 377.40 |
| GBP | 1.2128 | 433.36 | 446.79 |
| JPY | 133.14 | 2.68 | 2.7732 |
| NZD | 0.6278 | 224.15 | 232.14 |
| SGD | 1.3749 | 260.43 | 268.08 |
| USD | - | 357.79 | 367.81 |

Inter-Bank Offered Rate

| | USD | GBP | JPY |
|----|----------|----------|-----------|
| ON | 2.309570 | | |
| 1M | 2.372710 | 1.673000 | -0.046320 |
| 3M | 2.863290 | 2.015800 | -0.014800 |
| 6M | 3.392710 | 2.564200 | 0.041440 |
| 1Y | 3.879000 | | |

USD

In currency markets the dollar index, which measures the USD against six major peers, was at 105.86, having fallen 0.6% overnight alongside falling U.S. yields.

EUR

Against the weaker USD, the euro surged 0.8% overnight and last traded \$1.0238, though reprieve is likely short-lived as concerns about an energy crisis remain.

GBP

Sterling was down a whisker at \$1.2142 after taking a spin overnight as the Bank of England raised interested rates and warned a long recession was approaching Britain.

JPY

The dollar tumbled 0.69% against the yen overnight and is on track for a third straight weekly loss. It last traded 132.9 yen per dollar.

AUD

The risk-sensitive Aussie dollar and NZD stood at \$0.6956 and \$0.6290, respectively, after rising about 0.2% and 0.3% overnight.

CHF

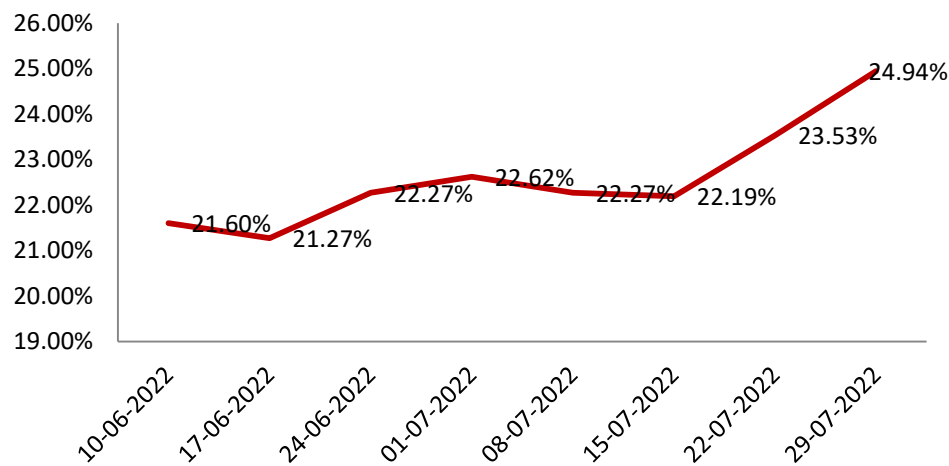
The Swiss frank last traded at 0.9561 against the US Dollar.

COMMODITY MARKET

Economic Indicators

| | |
|------------------------------------|--------|
| Inflation (Y o Y – June 22 - CCPI) | 54.60% |
| Inflation (Y o Y – June 22 - NCPI) | 58.90% |
| AWPLR AS AT 29-07-2022 | 24.94% |

AWPLR



Crude

Oil languished near its lowest since the start of the war in Ukraine on Friday on fears of a global recession, though stocks ignored such worries, gaining ahead of U.S. jobs data that will give another clue to the health of the world's largest economy.

Benchmark Brent crude futures were up a touch at \$94.23 a barrel and U.S. crude futures were also a whisker higher at \$88.70 a barrel, after both closed the previous session at their lowest levels since February.

Gold

Spot gold was steady at \$1,790 an ounce.

Government Securities

Treasury Bills

| Tenure | This week | Last Week |
|-----------|-----------|-----------|
| 3 Months | 27.72 | 28.86 |
| 6 Months | 28.97 | 29.24 |
| 12 Months | 29.19 | 29.53 |

Treasury Bond

| Tenure | Offer | Bid |
|---------|-------|-------|
| 1 Year | N/A* | N/A |
| 2 Years | N/A | N/A |
| 3 Years | 27.90 | 27.95 |
| 4 Years | N/A | N/A |
| 5 Years | N/A | N/A |

*N/A-Not available

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