

Personal Loan Application (Individual /Joint)

Form No. PF 634

 Date

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Manager, People's Bank Branch

For Office use only																	
1. CIF No.																	
2. CIF No.																	

Current A/c No. : <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Savings A/c No. : <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Investment S. A/c No. : <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>	Application Type : <input type="checkbox"/> Individual <input type="checkbox"/> Joint	Manager's initial <div style="border: 1px solid black; height: 40px; width: 100%;"></div>
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Personal Details (Primary Applicant)	Personal Details (Joint Applicant)								
Name with initials (Mr./Mrs./Miss.....)	Name with initials (Mr./Mrs./Miss.....)								
Names denoted by initials:	Names denoted by initials:								
Date of Birth <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table> Age: <table border="1" style="display: inline-table; width: 40px; height: 20px;"></table>	Date of Birth <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table> Age: <table border="1" style="display: inline-table; width: 40px; height: 20px;"></table>								
NIC No. <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>	NIC No. <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>								
Nationality/Citizenship:	Nationality/Citizenship:								
Permanent Address :	Permanent Address:								
<table border="1" style="width: 100%;"> <tr> <td style="width: 15%;">Telephone No.</td> <td>Residential & Mobile:</td> </tr> <tr> <td></td> <td>Official:</td> </tr> </table>	Telephone No.	Residential & Mobile:		Official:	<table border="1" style="width: 100%;"> <tr> <td style="width: 15%;">Telephone No.</td> <td>Residential & Mobile:</td> </tr> <tr> <td></td> <td>Official:</td> </tr> </table>	Telephone No.	Residential & Mobile:		Official:
Telephone No.	Residential & Mobile:								
	Official:								
Telephone No.	Residential & Mobile:								
	Official:								
Email Address:	Email Address :								
Civil Status: No.of Dependents <table border="1" style="display: inline-table; width: 40px; height: 20px;"></table>	Civil Status: No.of Dependents <table border="1" style="display: inline-table; width: 40px; height: 20px;"></table>								
Name of Spouse:	Name of Spouse:								
NIC No. of Spouse:	NIC No. of Spouse :								
Tax Payable : <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Tax Payer Identification No. <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>	Tax Payable : <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Tax Payer Identification No. <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>								

Employment /Professional Details	
<input type="checkbox"/> Salaried <input type="checkbox"/> Self-Employed <input type="checkbox"/> Pension <input type="checkbox"/> Other Profession/Business/ Self Employment <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Present Position (Designation) <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Name of Employer <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Address of Employer <table border="1" style="display: inline-table; width: 150px; height: 60px;"></table> Employment Status <input type="checkbox"/> Permanent <input type="checkbox"/> Probation <input type="checkbox"/> Contract Length of service in previous employment: Years <table border="1" style="display: inline-table; width: 30px; height: 20px;"></table> Months <table border="1" style="display: inline-table; width: 30px; height: 20px;"></table> Profession of Spouse: <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>	<input type="checkbox"/> Salaried <input type="checkbox"/> Self-Employed <input type="checkbox"/> Pension <input type="checkbox"/> Other Profession/Business/ Self Employment <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Present Position (Designation) <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Name of Employer <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table> Address of Employer <table border="1" style="display: inline-table; width: 150px; height: 60px;"></table> Employment Status <input type="checkbox"/> Permanent <input type="checkbox"/> Probation <input type="checkbox"/> Contract Length of service in previous employment: Years <table border="1" style="display: inline-table; width: 30px; height: 20px;"></table> Months <table border="1" style="display: inline-table; width: 30px; height: 20px;"></table> Profession of Spouse: <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>

Details of the Loan	
Purpose of the Loan :	
Loan Amount <table border="1" style="display: inline-table; width: 150px; height: 20px;"></table>	Repayment Period: Months <table border="1" style="display: inline-table; width: 40px; height: 20px;"></table> (In monthly installments)

Description of Security Offered :				
Immovable Property (State full details of properties offered as securities)	Name/s & Address/s of Guarantor/s	Movable Property	Others	
Monthly Financial Details				
Primary Applicant		Joint Applicant		
Basic Salary/ Pension/Income	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	Basic Salary/ Pension/ Income	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	
Fixed Allowances	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	Fixed Allowances	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	
Professional Income	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	Professional Income	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	
Variable /Other Income	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	Variable /Other Income	Rs. <table border="1" style="display: inline-table; width: 100px; height: 20px;"></table>	
Income Source (Variable /Other Income)	<table border="1" style="width: 150px; height: 20px;"></table>	Income Source (Variable /Other Income)	<table border="1" style="width: 150px; height: 20px;"></table>	
Details of Assets				
Immovable Properties (Including Land, House, Buildings)	Location	Extent	Approx.Value	Mortgages
Movable Properties (Including Vehicles)			Registered No.	Approx. Value
Any other Assets (including Insurance policies & Fixed Deposits, shares etc.)				
Details of Judgments writs and any other legal action against you				
<p>I/We hereby declare that the above information and the information given in the attachments with this application are true and accurate to the best of my/our knowledge and belief.</p> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 45%;"> <p>.....</p> <p>Signature (Primary Applicant)</p> <p>Date :</p> </div> <div style="width: 45%;"> <p>.....</p> <p>Signature (Joint Applicant)</p> <p>Date :</p> </div> </div>				
Documents required:				
<div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="checkbox"/> Loan Application <input type="checkbox"/> Latest Salary Particulars /Documents confirming Income status <input type="checkbox"/> Documentary evidence for Address verification if different from NIC (Electricity bills etc.) <input type="checkbox"/> Guarantor Statements <input type="checkbox"/> Documentary evidence of any other income <input type="checkbox"/> Certified photocopy of NIC/DL/Passport of the applicant & guarantors <input type="checkbox"/> CRIB Clearance Letters <input type="checkbox"/> Salary/Installment Remittance Letter (Form No. 375) <input type="checkbox"/> Other documents: </div> <div style="width: 50%;"> <input type="checkbox"/> Sales agreement /Vendor's letter <input type="checkbox"/> Estimated BOQ <input type="checkbox"/> Copy of Deed* <input type="checkbox"/> Latest Certified Extracts of Encumbrances obtained from Land Registry Covering a period of 25 years* <input type="checkbox"/> Approved Survey Plan prepared within 20 years * <input type="checkbox"/> Approved Building Plan* <input type="checkbox"/> Documents confirming the ownership obtained from the local authority (Certificates of Non-vesting, street-line, Building Limits and Annual Assessment Notice obtained within 06 months)* </div> </div>				

* Mandatory documents for loans to be granted on mortgage of property.