

MARKET REVIEW

TREASURY

19TH MAY 2025

PEOPLE'S BANK
Pride of the Nation

LOCAL MARKET

USD/LKR spot closed at 299.20/299.40 on Friday.

Money Market

The Overnight Policy Rate (OPR) is 8.00% and the Statutory Reserve Ratio is 2.00%. The interbank call money weighted average on Friday was at 7.97 percent. Market surplus was Rs 157.85 billion.

Equity Market

The CSE All Share index settled at 16,379.39 up by 0.4%. The benchmark gained 2.9% in the week - highest since late-January.
The equity market's turnover fell to 3.11 billion Sri Lankan rupees ($10.4 million) from 4.56 billion rupees in the previous session. Trading volume on the CSE All Share index fell to 153.9 million shares from 180.1 million.

Market Levels

Currency	Cross Rates	TT Buying	TT Selling
AUD	0.6406	187.96	195.64
CAD	1.3956	210.76	217.62
CHF	0.8342	352.88	363.26
CNY	7.2143	40.63	42.29
EUR	1.1175	328.44	339.11
GBP	1.3288	391.92	402.70
INR	85.4490	3.41	3.55
JPY	144.98	2.0307	2.0998
NZD	0.5885	173.31	179.48
SGD	1.2971	227.64	234.32
USD	-	295.65	302.54

Inter-Bank Offered Rate

	USD	GBP	EUR
O/N	4.31	4.2111	2.172
1 month	4.32438	4.2218	2.113
3 months	4.32199	4.2025	1.991
6 months	4.26026	4.1181	1.902
12 months	4.06785	3.9671	1.807

FOREIGN EXCHANGE MARKET

USD

The U.S. dollar trimmed a four-week gain in early Asian trade as markets digested a surprise downgrade of the U.S. government's credit rating and as lingering trade frictions weighed on sentiment.

The dollar index fell 0.02% to 100.801.

EUR

The Euro stood at $1.1185 in the previous session up by 0.2%.

GBP

Sterling Pound traded at $1.3299 which is up by 0.1%.

JPY

The dollar lost 0.3% and settled on 145.22 yen.

AUD & NZD

The Australian dollar edged up 0.1% to $0.6409 after three days of losses. New Zealand's dollar rose 0.1% to $0.5888.

CHF

Dollar was 0.2% lower against the Swiss franc to 0.8352.

Economic Calendar

Date	Event
20.05.2025	AUD_ Monetary Policy Announcement
22.05.2025	CBSL _ Monetary Policy Announcement
28.05.2025	NZD_ Monetary Policy Announcement
05.06.2025	EUR_ Monetary Policy Announcement
17.06.2025	JPY_ Monetary Policy Announcement

Government Securities

Treasury Bills

Tenure	This week	Last Week
3 Months	7.65	7.65
6 Months	7.98	7.97
12 Months	8.30	8.30

Treasury Bonds

Tenure	Offer	Bid
2 Year	9.00	9.05
3 Year	9.60	9.70
4 Year	10.10	10.15
5 Year	10.22	10.28

COMMODITY MARKET

Crude

Oil prices struggled on concerns about the risk of increased output from OPEC and Iran.

Brent crude futures edged down 5 cents to $65.36 a barrel while U.S. West Texas Intermediate crude was at $62.52 a barrel, up 3 cents.

Gold

Gold prices climbed on Monday as a softer dollar and renewed trade tensions.

Spot gold was up 0.7% at $3,223.55 an ounce.

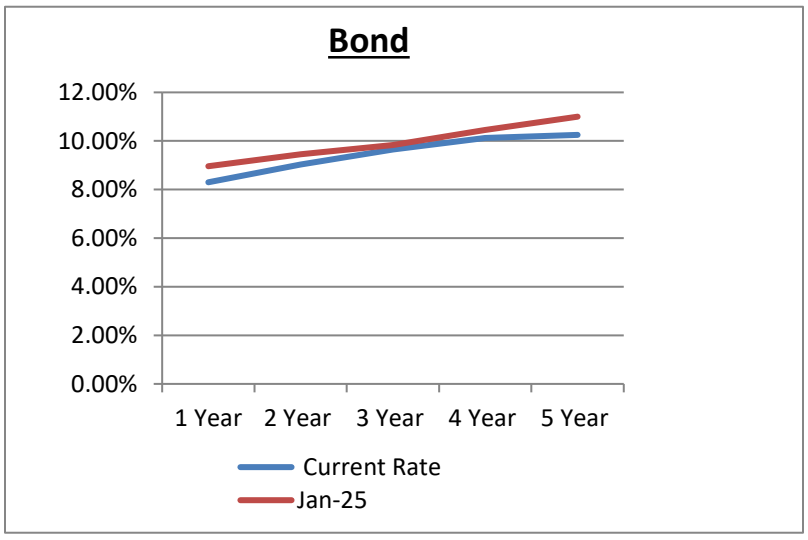
People's Money Market Savings Account Rate

19th May 2025	5.50 %

Economic Indicators

Inflation (Y o Y – APRIL 25- CCPI)	-2.00%
Inflation (Y o Y – MARCH 25- NCPI)	-1.90%
CBSL Reserves as at 30.04.2025	USD 6.326 Bn
Trade Balance Mar 2025	USD -0.396 Bn
AWPLR AS AT 16.05.2025	8.58%
Workers' Remittances Apr 2025	USD 0.646 Bn

Source: CBSL



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