



**LOCAL MARKET**

**USD/LKR**

The Spot Rupee closed at 185.50/60 per US dollar, on Tuesday.

**USD/LKR**



**Money Market**

The Central bank overnight Standing Deposit Facility (SDFR) rate: 4.50%

The Central bank overnight Standing Lending Facility (SLFR) rate: 5.50%

The interbank call money weighted average on Tuesday was at 4.53 percent. Market surplus was Rs. 153.94 billion.

**Equity Market**

The benchmark CSE All Share Index closed 0.83% higher at 5,166.81. Equity market turnover was 1.20 billion Sri Lankan rupees.

**FOREIGN EXCHANGE MARKET**

The dollar was under pressure on Wednesday from a towering euro and crumbling U.S. yields, as the latest coronavirus relief package got bogged down in Congress and investors braced for a bumpy ride to economic repair.

**EUR**

The euro last sat at \$1.1808, after twice testing support around \$1.17.

**GBP**

The pound, which has shrugged off the dollar's bounce this week, was steady at \$1.3080.

**JPY**

The Japanese yen rose to 105.66 per dollar.

**AUD**

The Aussie rose 0.2% to \$0.7172.

**CHF**

CHF was last at 0.9132 against US Dollar.

**Inter-Bank Offered Rate**

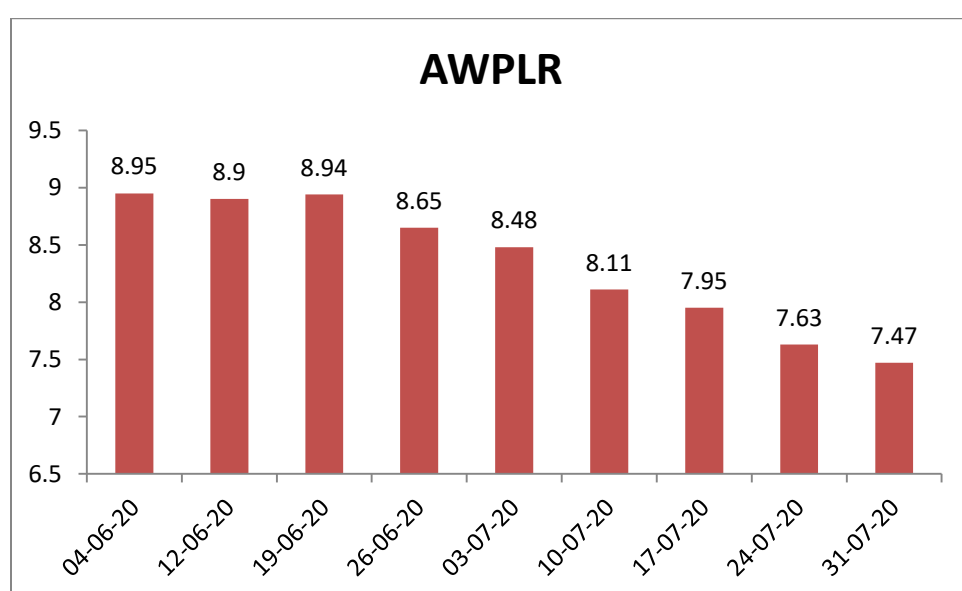
	USD	GBP	EUR	JPY
<b>O/N</b>	0.08900	0.05088	-0.58257	SN-0.08850
<b>1WK</b>	0.10950	0.06013	-0.55414	-0.09017
<b>1MO</b>	0.14925	0.06013	-0.51500	-0.06817
<b>3MO</b>	0.24850	0.07713	-0.45771	-0.05317
<b>6MO</b>	0.30550	0.14800	-0.43329	-0.02833
<b>12MO</b>	0.45088	0.29588	-0.33014	0.10400

## Market levels

Currency	Cross Rates	TT Buying	TT Selling
AUD	0.7168	130.44	135.77
CAD	1.3287	137.34	141.81
CHF	0.912	200.33	206.22
EUR	1.1796	215.10	222.77
GBP	1.3069	238.87	246.28
JPY	105.48	1.7313	1.7902
NZD	0.6624	121.01	125.32
SGD	1.3709	133.64	137.56
USD	-	183.28	188.76

## Economic Indicators

Inflation (Y o Y – June 20 - CCPI)	3.90%
Inflation (Y o Y – June 20 - NCPI)	6.30%
AWPLR AS AT 31-07-2020	7.47%



## COMMODITY MARKET

### Gold

Spot gold prices rose 1.42% to \$2,004.81 an ounce.

Bullion has soared more than 30% so far this year, supported by lower interest rates and safe-haven buying on concerns Fed policy.

### Crude

Brent crude futures rose 28 cents to settle at \$44.43 a barrel. U.S. crude futures gain 69 cents to settle at \$41.70 a barrel.

## Government Securities

### Treasury Bills

Tenure	This week	Last week
3 Months	4.59	4.60
6 Months	4.68	4.69
12 Months	4.86	4.86

### Treasury Bonds

Tenure	Offer	Bid
1 Year	4.85	4.95
2 Years	5.90	5.95
3 Years	6.10	6.20
4 Years	6.40	6.45
5 Years	6.60	6.70

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