



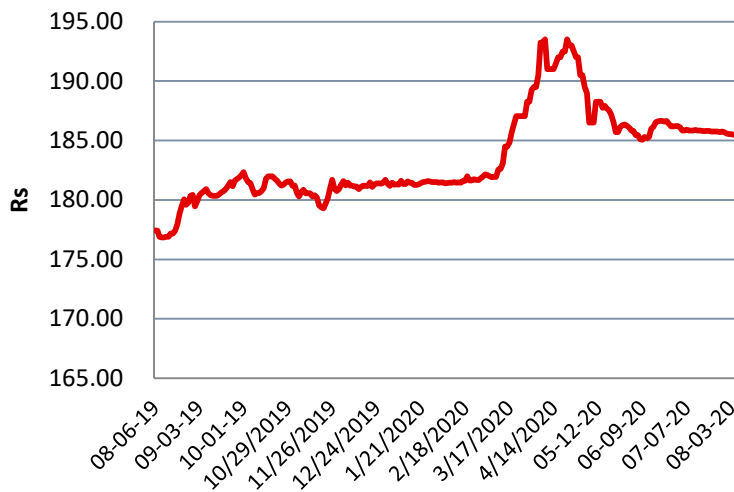
LOCAL MARKET

FOREIGN EXCHANGE MARKET

USD/LKR

The Spot Rupee closed at 185.45/65 per US dollar, on Wednesday.

USD/LKR



Money Market

The Central bank overnight Standing Deposit Facility (SDFR) rate: 4.50%

The Central bank overnight Standing Lending Facility (SLFR) rate: 5.50%

The interbank call money weighted average on Wednesday was at 4.53 percent. Market surplus was Rs. 157.94 billion.

Equity Market

The benchmark CSE All Share Index closed down 0.39% at 5,146.44 after hitting a near five-month high earlier in the session.

Equity market turnover was 603.8 million Sri Lankan rupees.

The dollar struggled to stem its broad decline on Thursday as investors worried the U.S. economic recovery may lag other countries due to a high level of coronavirus infections while the global economy slowly gets back on its feet.

The dollar index against a basket of currencies edged down 0.1% to 92.719.

EUR

The euro changed hands at \$1.1874, having gained 0.5% in the previous day's trade to stand just below Friday's two-year high of \$1.1908, extending its bull run since European leaders agreed on a recovery fund on July 21.

GBP

Sterling climbed back toward pre-pandemic highs and was advancing towards a five-month peak hit last week versus the greenback.

Sterling last sat 0.1% firmer at \$1.3127.

JPY

The U.S. currency traded at 105.52 yen, having eased a tad in the past two days.

AUD

The Aussie pushed up to \$0.7189 and back toward a 17-month peak of \$0.7227 reached last week.

CHF

CHF was last at 0.9083 against US Dollar.

Inter-Bank Offered Rate

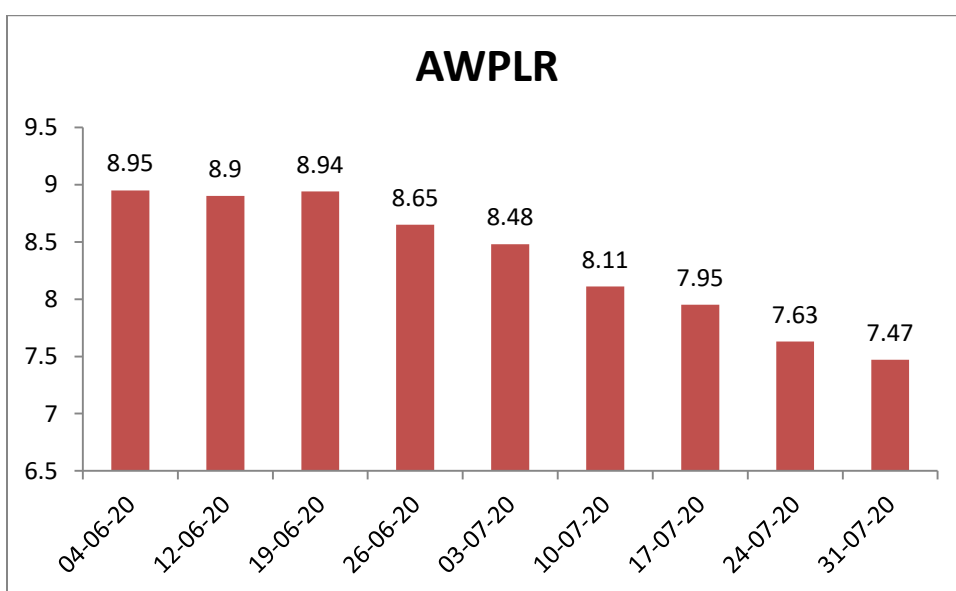
	USD	GBP	EUR	JPY
O/N	0.08338	0.05188	-0.58300	SN-0.08650
1WK	0.11100	0.05700	-0.56200	-0.08800
1MO	0.15350	0.06050	-0.52786	-0.07050
3MO	0.24200	0.07163	-0.46943	-0.05450
6MO	0.29838	0.14363	-0.45414	-0.02950
12MO	0.44350	0.29313	-0.34757	0.10333

Market levels

Currency	Cross Rates	TT Buying	TT Selling
AUD	0.718	130.62	135.95
CAD	1.3262	137.56	142.03
CHF	0.9073	201.28	207.20
EUR	1.1856	216.14	223.84
GBP	1.3117	239.68	247.11
JPY	105.46	1.7312	1.7900
NZD	0.6622	120.92	125.23
SGD	1.3684	133.85	137.78
USD	-	183.23	188.70

Economic Indicators

Inflation (Y o Y – June 20 - CCPI)	3.90%
Inflation (Y o Y – June 20 - NCPI)	6.30%
AWPLR AS AT 31-07-2020	7.47%



COMMODITY MARKET

Gold

Gold was by far the best performer, hitting a record high of \$2,055.3 per ounce overnight and last stood at \$2,039.5, supported by demand for hedge against the dollar's decline.

Crude

Brent crude inched back toward a five-month high touched overnight, rising 0.1% to \$45.23 per barrel and U.S. crude was steady at \$42.15 per barrel.

Government Securities

Treasury Bills

Tenure	This week	Last week
3 Months	4.59	4.60
6 Months	4.68	4.69
12 Months	4.86	4.86

Treasury Bonds

Tenure	Offer	Bid
1 Year	4.85	4.95
2 Years	5.90	5.95
3 Years	6.10	6.20
4 Years	6.40	6.45
5 Years	6.60	6.70

Treasury Contacts

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