

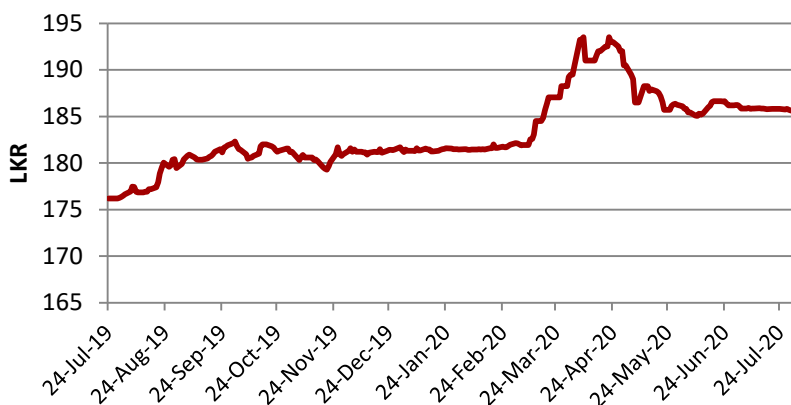


LOCAL MARKET

USD/LKR

The Spot Rupee closed at 185.40/50 per US dollar, on Thursday.

USD/LKR



Money Market

The Central bank overnight Standing Deposit Facility (SDFR) rate: 4.50%

The Central bank overnight Standing Lending Facility (SLFR) rate: 5.50%

The interbank call money weighted average on Thursday was at 4.54 percent. Market surplus was Rs. 166.08 billion.

Equity Market

The benchmark CSE All Share Index closed at 5,176.85 on Thursday.

Equity market turnover was about 889.2 million Sri Lankan rupees.

FOREIGN EXCHANGE MARKET

The dollar nursed losses against major currencies on Friday ahead of the U.S. non-farm payrolls report.

EUR

Against the euro, the dollar stood at \$1.1874 on Friday, close to its weakest in more than two years. The euro reached a two-year high of \$1.1916 earlier.

JPY

Against the yen, which is also considered a safe currency, the dollar traded at 105.60, not far from a four-month low.

AUD

The Australian dollar traded at \$0.7237, close to the highest in one-and-a-half years.

GBP

The British pound bought \$1.3140, close to its strongest level since March.

CHF

The dollar teetered near a five-year low against the safe-harbour Swiss franc at 0.9103.

Inter-Bank Offered Rate

	USD	GBP	EUR	JPY
O/N	0.08575	0.05063	-0.58186	SN-0.08200
1WK	0.11125	0.06075	-0.56529	-0.09367
1MO	0.15538	0.06213	-0.52886	-0.07083
3MO	0.24325	0.07463	-0.46857	-0.05517
6MO	0.28913	0.12563	-0.45514	-0.03067
12MO	0.44638	0.29613	-0.34800	0.10333

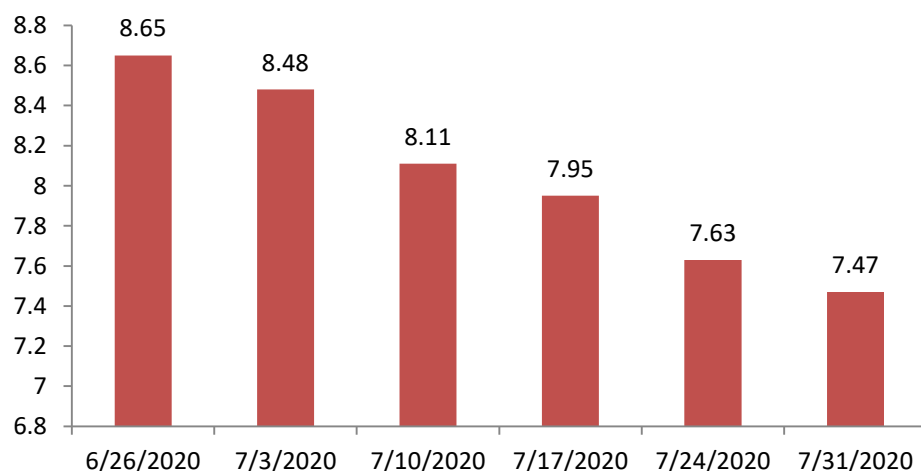
Market levels

Currency	Cross Rates	TT Buying	TT Selling
AUD	0.7218	131.27	136.64
CAD	1.3311	137.02	141.47
CHF	0.9097	200.71	206.62
EUR	1.1857	216.09	223.79
GBP	1.3127	239.80	247.23
JPY	105.44	1.7310	1.7899
NZD	0.6672	121.80	126.14
SGD	1.3683	133.83	137.75
USD	-	183.18	188.65

Economic Indicators

Inflation (Y o Y – Jun 20 - CCPI)	3.90%
Inflation (Y o Y – Jun 20 - NCPI)	6.30%
AWPLR AS AT 31-07-2020	7.47%

AWPLR



COMMODITY MARKET

Gold

Spot gold was up 0.3% at \$2,068.32 per ounce by 0035 GMT, having hit a record high of \$2,072.50 in early Asian trade.

Crude

Brent crude futures settled down 8 cents at \$45.09 a barrel. U.S. crude futures fell 24 cents to settle at \$41.95 a barrel.

Government Securities

Treasury Bills

Tenure	This week	Last week
3 Months	4.67	4.59
6 Months	4.76	4.68
12 Months	4.94	4.86

Treasury Bonds

Tenure	Offer	Bid
1 Year	4.90	5.05
2 Years	5.85	5.95
3 Years	6.00	6.10
4 Years	6.25	6.35
5 Years	6.60	6.65

Treasury Contacts

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