

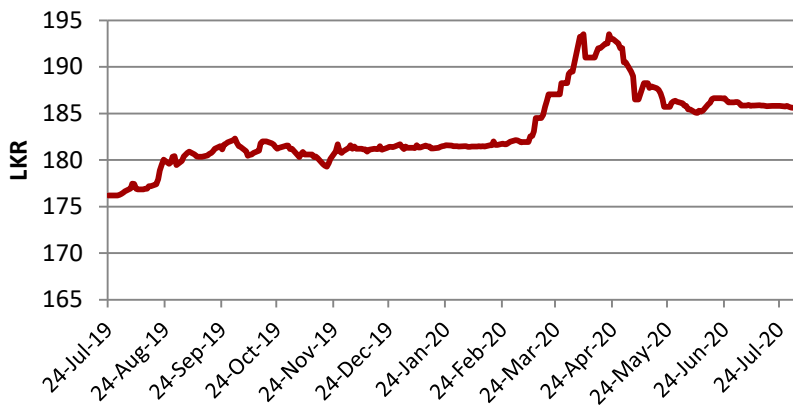


**LOCAL MARKET**

**USD/LKR**

The Spot Rupee closed at 185.20/30 per US dollar, on Friday.

**USD/LKR**



**Money Market**

The Central bank overnight Standing Deposit Facility (SDFR) rate: 4.50%

The Central bank overnight Standing Lending Facility (SLFR) rate: 5.50%

The interbank call money weighted average on Friday was at 4.53 percent. Market surplus was Rs. 170.81 billion.

**Equity Market**

The benchmark CSE All Share Index closed at 5,176.48 on Friday. Equity market turnover was about 1.59 billion Sri Lankan rupees.

**FOREIGN EXCHANGE MARKET**

**EUR**

The euro held at \$1.773 on Monday, having hit a two-year high of \$1.1915 last week, which now acts as major resistance. Support comes in around \$1.1755 and \$1.1694.

**JPY**

The dollar eased on the safe haven Japanese yen to 105.85.

**AUD**

The risk-sensitive Australian dollar fell on concerns about worsening U.S.-Chinese relations and the Reserve Bank of Australia's downbeat assessment of the local economy. It was last down 1.1% at 0.7157.

**GBP**

The British pound was a tad lower at \$1.3057 after hitting a five-month high of \$1.3185 last week.

**CHF**

The dollar was last at 0.9132 Swiss franc.

**Inter-Bank Offered Rate**

	USD	GBP	EUR	JPY
<b>O/N</b>	0.08513	0.04850	-0.58014	SN-0.08350
<b>1WK</b>	0.11200	0.05488	-0.55043	-0.07483
<b>1MO</b>	0.16338	0.06075	-0.52786	-0.07133
<b>3MO</b>	0.25250	0.07263	-0.47086	-0.05233
<b>6MO</b>	0.30913	0.12400	-0.45700	-0.02800
<b>12MO</b>	0.44900	0.28663	-0.34957	0.10550

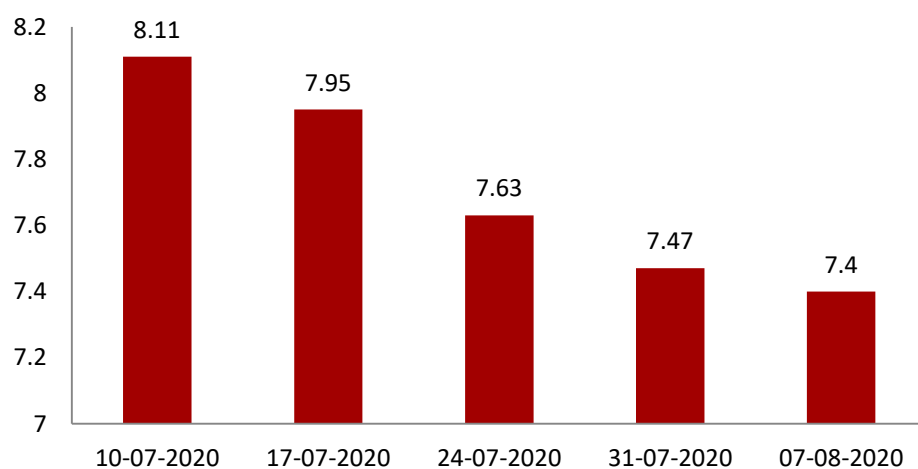
## Market levels

Currency	Cross Rates	TT Buying	TT Selling
AUD	0.7155	129.99	135.30
CAD	1.3367	136.29	140.73
CHF	0.9117	200.04	205.92
EUR	1.1781	214.47	222.12
GBP	1.3056	238.28	245.66
JPY	105.68	1.7254	1.7841
NZD	0.6589	120.18	124.46
SGD	1.3715	133.36	137.28
USD	-	182.98	188.45

## Economic Indicators

Inflation (Y o Y – Jun 20 - CCPI)	3.90%
Inflation (Y o Y – Jun 20 - NCPI)	6.30%
AWPLR AS AT 07-08-2020	7.40%

## AWPLR



## COMMODITY MARKET

### Gold

Gold prices steadied on Monday after a steep fall in the previous session, as concerns over a worsening COVID-19 pandemic and intensifying U.S.-China tensions underpinned the metal's safe-haven appeal. Spot gold was steady at \$2,033.40 per ounce by 0045 GMT.

### Crude

Oil prices were higher with Brent crude rising 36 cents to \$44.76 a barrel. U.S. crude added 43 cents to \$41.65.

## Government Securities

### Treasury Bills

Tenure	This week	Last week
3 Months	4.67	4.59
6 Months	4.76	4.68
12 Months	4.94	4.86

### Treasury Bonds

Tenure	Offer	Bid
1 Year	4.90	5.05
2 Years	5.80	5.90
3 Years	6.00	6.10
4 Years	6.25	6.30
5 Years	6.55	6.65

## Treasury Contacts

### FOREIGN EXCHANGE

Vinitha, Chandana, Deshani,

Gayan, Dilini & Poornima

0112 206754/55/56/68/69

[vinitha@peoplesbank.lk](mailto:vinitha@peoplesbank.lk)

[chandans@peoplesbank.lk](mailto:chandans@peoplesbank.lk)

### MONEY MARKET

Eroshi, Niranga & Anupama

Kaushalya

0112 206760/64/66/67

[eroshi@peoplesbank.lk](mailto:eroshi@peoplesbank.lk)

[nirangaw@peoplesbank.lk](mailto:nirangaw@peoplesbank.lk)

### FIXED INCOME

Thilina, Anushki & Rivindu

0112 206761/63/83

[thilinak@peoplesbank.lk](mailto:thilinak@peoplesbank.lk)

[anuskiw@peoplesbank.lk](mailto:anuskiw@peoplesbank.lk)

### INVESTMENT BANKING

Lakmal & Trimalie

0112 206795/87

[lakmal@peoplesbank.lk](mailto:lakmal@peoplesbank.lk)

[trimalie@peoplesbank.lk](mailto:trimalie@peoplesbank.lk)

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